

## **O CHOOSE NORMANDY FOR YOUR PROJECT**

The cosmetics sector is one of jewels in the crown of Normandy industry. The competitiveness of the sector in our region can be seen right throughout the value-chain. It stretches from packaging, through security, logistics right through to academic research. From multinationals to SMEs and start-ups, Normandy is a leading region for the "Cosmetic Valley".

## KEY SECTOR DATA

250 companies

**20150** jobs

**€7.051 bn** turnover

2 major clusters

for the perfume and cosmetics industries in Normandy

### ○ A COMPLETE VALUE-CHAIN

#### A value-chain in Normandy with an incredibly rich diversity



### Expertise in key skills across the region

- Expertise in development, formulation and contract manufacturing
- Perfumery specialists for development, production and bottling
- An industrial know-how: Equipment making, machines, chemical tanks, production lines
- > Excellence in primary and secondary packaging
- > Expertise in primary products and active substances

## O FROM MICRO-COMPANIES TO LARGE INTERNATIONAL CORPORATIONS

- > Aptar Pharma
- > Fareva
- > Groupe Batteur Laboratoires Gilbert
- > Groupe Pochet
- ) Hermès
- > Johnson & Johnson

- > Roval Cosmetiques
- > Thepenier Pharma & Cosmetics

## O DYNAMIC REGIONAL STAKEHOLDERS

# COMMITTED REGIONAL PARTNERS

- > COSMETIC VALLEY Present since 2005, Normandy is a key region for the Cosmetic Valley cluster hub the world-leading network for perfume and cosmetics, in terms of its industrial base, its research ecosystem in cosmetology, and with its training provision
- > GLASS VALLEY The world-leading luxury bottle maker hub, it produces more than 70% of the world's production of glass bottles for perfume, alcohol, cosmetics, pharmaceutical and para-pharmaceutical sectors.

# UNIVERSITIES, TRAINING COURSES AND SKILLS

- Universities of Caen, Rouen and Le Havre
  - > Professional degrees with specialisms in cosmetic formulation
  - Master's degrees in Chemistry with specialisms in aromas, perfumes and cosmetics
- > Engineering Schools
  CESI, ESITECH, UNILASALLE, IMT
- IUT d'Évreux (technological university institute), offering courses in packaging and storage
- Neoma Business School
   A business and management school in

## LABORATORIES, RESEARCH & INNOVATION

- CRITT Regional Centres of Innovation and Technology Transfers
- > 12C (the Carnot Institut) 8 research centres dedicated to innovation in the fields of pharmaceuticals and cosmetics, . Along with Cosmetomics@URN, they offer a large range of innovative tools providing answers concerning the security and safety of cosmetic products
- PRAXENS A technical centre dedicated to the agri-food and cosmetics industries

## ○ THE STRENGTHS OF THE REGION

### **NATIONAL LEVEL EVENTS**

- Cosmectic 360: The global showcase for innovation in the fragrance and cosmetics industry
- > Congress: The "Cosmetic Environment and Safety" congress for the promotion of innovations with positive and sustainable impacts (reduce, reuse, recycle)

### A STRATEGIC REGION FOR LOGISTICS

The Seine Valley and Haropa: Transit hub for the majority of the 80% of cosmetic products made in France and destined for export around the world

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